## Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer				-	
1 Issuer's name				2	Issuer's employer identification number (EIN)	
CNL HEALTHCARE PROP	EDTIES INC				27-2876363	
3 Name of contact for add		4 Telephon	e No. of contact	5	Email address of contact	
CLIENT SERVICES			866-650-0650		clientservicesinquiries@cnl.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact				City, town, or post office, state, and ZIP code of contact		
450 SOUTH ORANGE AVE	NUE			OR	LANDO, FL 32801	
8 Date of action		9 Class	sification and description			
See below		соммо	N STOCK			
10 CUSIP number	11 Serial number(s	s)	12 Ticker symbol	13	Account number(s)	
12612C108						
					of form for additional questions.	
14 Describe the organizate the action ▶	tional action and, if a	pplicable, the	e date of the action or the c	date against	which shareholders' ownership is measured for	
For the 2024 tax year, CNL	Healthcare Propert	ies, Inc. ("Ta	xpayer") paid quarterly c	ash distribu	utions to its common shareholders.	
Of the total cash distribution	ons made in 2024, 1	00.00% were	in excess of the Taxpay	er's current	and accumulated earnings and profits.	
The distributions were made	de on the following	dates:				
3/22/2024, 6/24/2024, 9/24/2	2024, 12/23/2024					
15 Describe the quantitat	ive offeet of the orga	nizational act	ion on the basis of the sec	urity in the h	nands of a U.S. taxpayer as an adjustment per	
					0 % of the value received will reduce the basis	
					ne Form 1099-DIV for specific information.	
in your stock. As required,	trie Taxpayer will p	rovide annu-	ai Form 1099-DIV. You ca	ii reier to ti	ie Form 1099-DIV for specific information.	
16 Describe the calculation	on of the change in b	asis and the	data that supports the calc	ulation, such	n as the market values of securities and the	
valuation dates ► Tax	payer's earnings an	d profits we	re calculated under the pr	rovisions of	f the Internal Revenue Code (IRC)	
Section 312 and the Regula	ations thereunder.	Amounts dist	ributed in excess of earn	ings and pr	rofits reduce the stockholder's basis	
in its shares to the extent of	of basis.					

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Part	Organizational Action (continued)	
17 Li	st the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based >	
IRC SE	CTION 301(c)(2)	
<b>18</b> C	an any resulting loss be recognized? ► NO	
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	· · · · · · · · · · · · · · · · · · ·	
<b>19</b> Pr	ovide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The ac	tions are offoctive on the
	dicated above.	ctions are effective on the
uates ii	uicateu above.	
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	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements,	and to the best of my knowledge and
	belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which prepare	
Sign	11.0	
Here	Signature ► Lauri Date ► 1-29	-2025
	Print your name ► KAKI RAWLS  Title ► SENIOR VI	ICE PRESIDENT
Paid	Print/Type preparer's name Preparer's signature Date	Check if PTIN
Prepa	rer BRYAN MULREADY DIA / Juhan / 27/2025	self-employed P00187740
Use C		Firm's EIN ▶ 27-4169415
		Phone no. <b>407-650-1000</b>
Send Fo	rm 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogdo	en, UT 84201-0054